

Next Generation(s) of Shared Print

RUSA Codes/STARS Joint Program:
How Shared is Shared?

ALA Annual Conference
Sunday, June 27th 10:30 am - 12:00 noon

First Generation Shared Print



CoreSTOR



IEEE

Experiment

Analysis

Assessment

New
Approach



Springer eBooks

Policies

- Persistence/Retention
- Access
- Ownership?

Research

- Optimal Copies

Practices

- Financial transparency, co-investment
- Disclosure
- Collection analysis
- Low-level validation

Operational Support

- Role of storage facilities
- Project management
- Operational modeling
- Collection decision support

Frameworks and goals for collaboration

Retrospective

Prospective



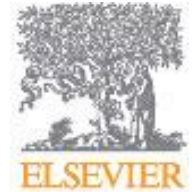
Journals



CoreSTOR

Backfiles
Preservation
Space
Capital costs

Subscriptions
Breadth
Direct collection costs



Monographs

Items,
Manifestations
Preservation
Space?
Capital costs

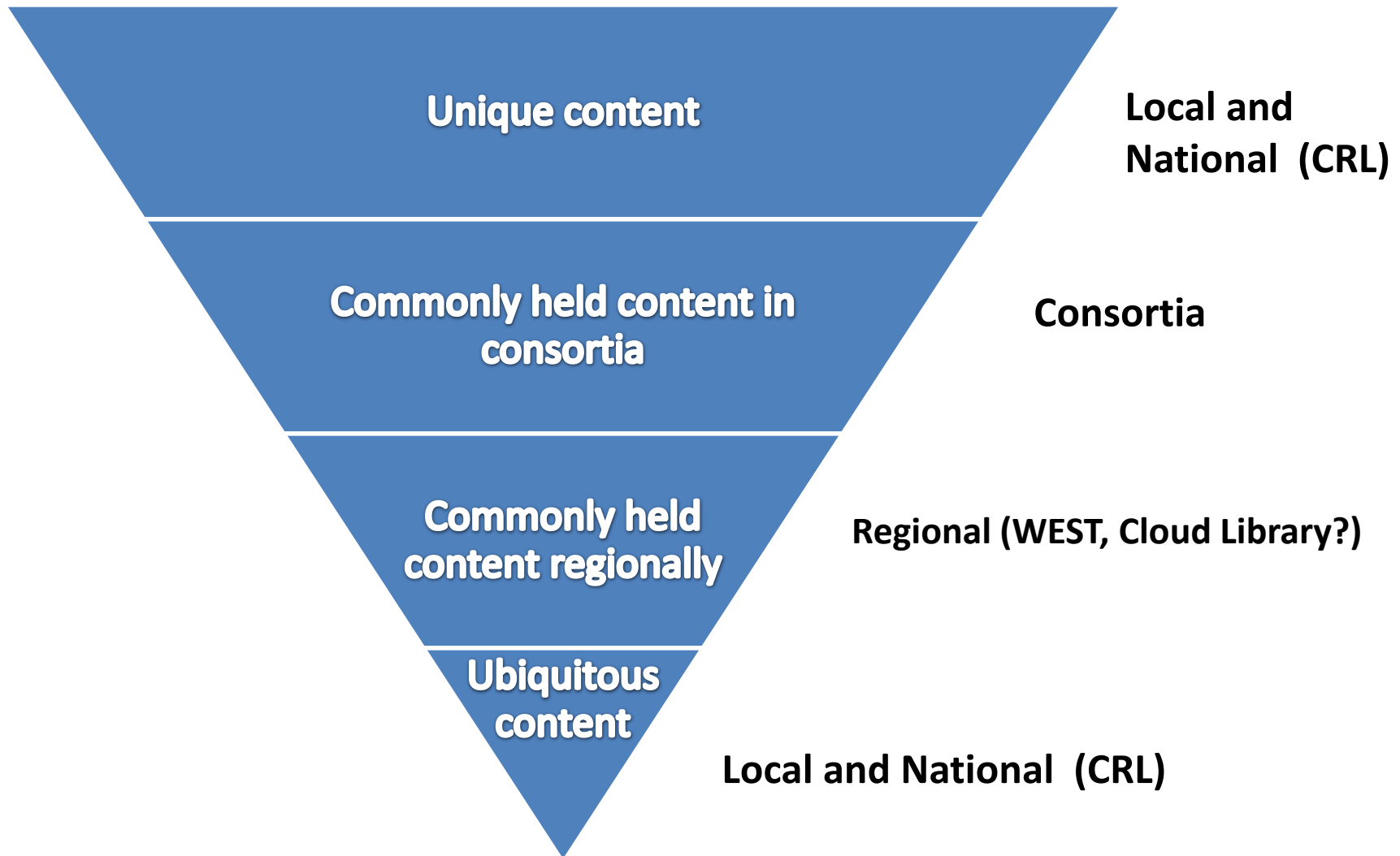
Future purchases
Breadth
Direct collection costs



Springer eBooks

Collaborative Effectiveness

Appropriate locus of action



Next
Generation
Shared Print

Clouds and
Trusts



Western Regional Storage Trust



Courtesy of the Bancroft Library, University of California, Berkeley.

WEST

- Distributed print repository service designed to consolidate retrospective print journal collections for diverse partners
 - Preserve scholarly record
 - Provide access, when needed
 - Reallocate space

Planning Participants

- Arizona State University
- California Digital Library (CDL)
- California Institute of Technology
- California State University
- Claremont College
- Getty Research Institute Library
- Greater Western Library Alliance (GWLA)
- Huntington Library
- Occidental College
- Orbis Cascade Alliance
- Oregon State University
- Statewide California Electronic Library Consortium (SCELC)
- Stanford University
- University of California, Berkeley
- University of California, Los Angeles
- University of California, San Diego
- University of Oregon
- University of Washington
- Washington State University

Planning phase

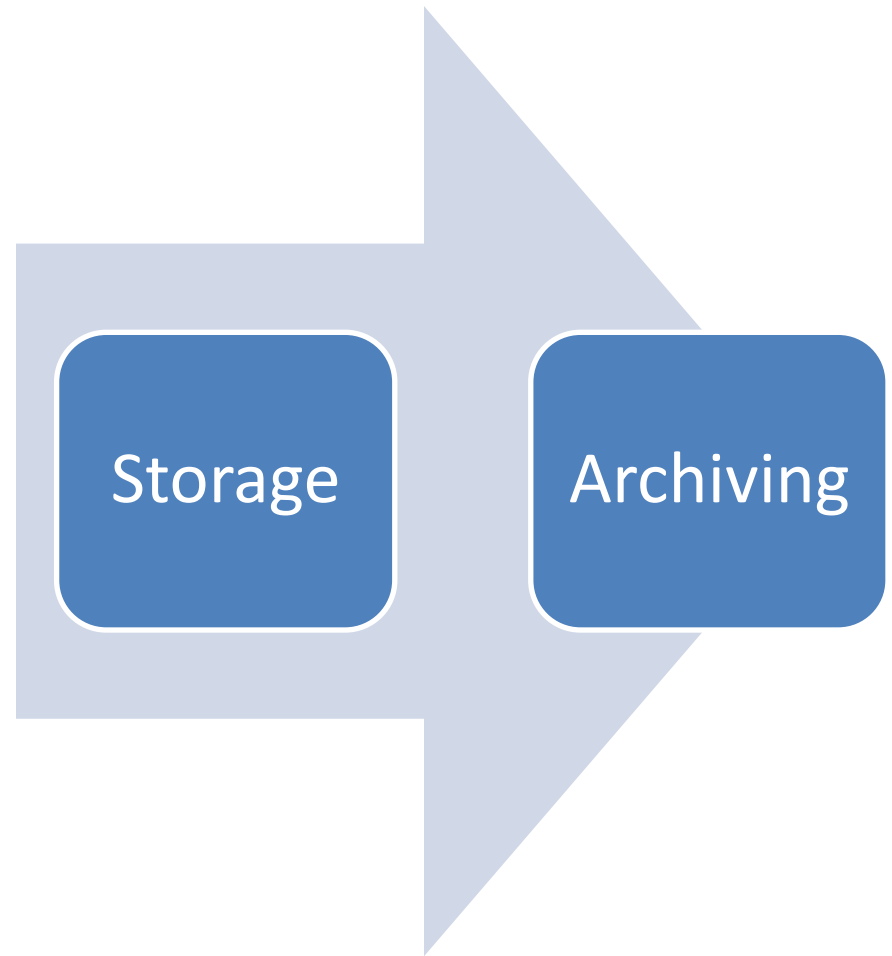
- Design sustainable business model
- Develop selection criteria incorporating risk management principles
- Establish standards for low-level validation and disclosure of holdings

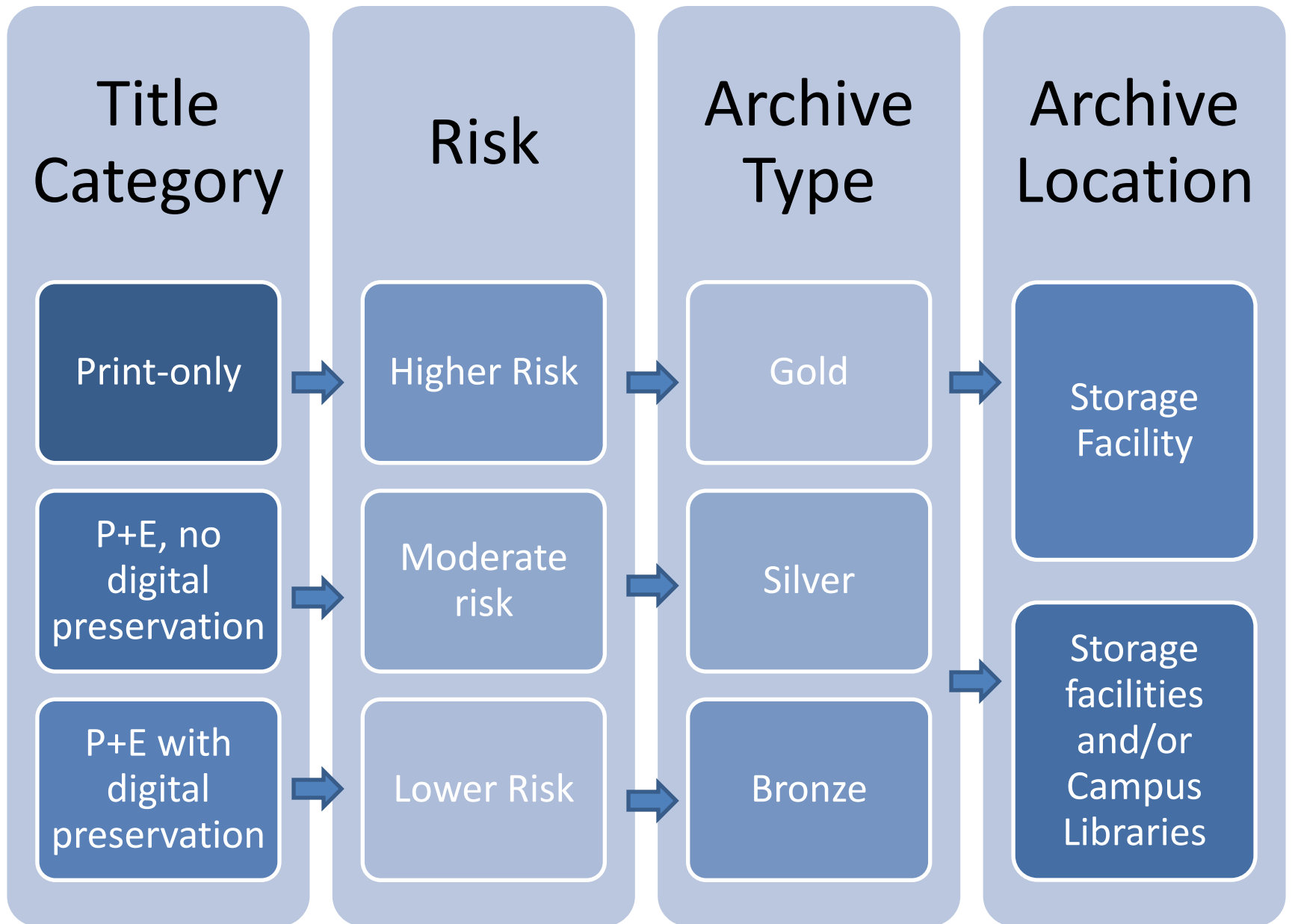
WEST Business Model

- Regional membership
- Fees to support archive creation, collection analysis and project management costs
- Scaled effort: ~40,000 volumes/year
- 25 year retention commitment
- 5 year participation intervals
- New Roles: Administrative Host, Archive Provider, Contributor/Borrower, 2 governing committees

WEST Collections Model

- Selection criteria incorporate risk management principles
- Standards for issue and volume level validation
- Regional collections contributed to optimal copies network





Archive Types

Bronze

- No validation
- Disclose existing holdings

Silver

- Volume validation
- Verify completeness only
- Call for gaps
- Disclose holdings, gaps

Gold

- Issue validation
- Verify Completeness and Condition
- Call for gaps
- Disclose holdings, gaps, conditions

WEST's validation standards explicitly define

- What we can expect to find in the resulting archive once validation is complete
- “Reasonable efforts” to ensure completeness and readable condition

WEST Access Model

- Lend physical volumes for building use only
- Provide scanning and electronic delivery service for article-level requests
- Use existing lending policies rather than a separate WEST category
- Use OCLC resource-sharing to process WEST requests

WEST Disclosure Model

Includes systems and data to

- Disclose materials in the WEST archive
- Analyze member's holdings and WEST holdings

Next Generation Continued 10 years?

- Focus on collection management, shift to network level, supported by formalized business models
- Continued research and experimentation
- Product/service development to support scaled disclosure
- Shared storage facility → service provider

Future Generation Shared Print

- Reassessment of stewardship responsibilities
- Rebalancing of resource allocations
- Network level collaborations around physical collections, New Roles, New Business Models
- Renaissance in development of print collections
 - Collection management → development
 - Focus on print only publications
 - New modes of delivery from storage facilities
 - New relationships with users, publishers, extramural partners



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California Digital Library

<http://www.cdlib.org/services/collections/sharedprint/>